

| Introductory sub-table I(a)   |                                      |  |   |
|---|--------------------------------------|--|---|
| <b>Name of the Company: Emerald Leisures Limited (formerly known as Apte Amalgamations Limited)</b>   |                                      |  |   |
| <b>Scrip Code: 507265, Name of the scrip -APTEAML &amp; class of security - Equity Shares</b>   |                                      |  |   |
| <b>Quarter ended: 31.12.2013</b>  |                                      |  |   |
| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group   | NIL                                  | NIL  | NIL   |
| Held by public  | NIL                                  | NIL  | NIL   |
| <b>Total - D</b>  | NIL                                  | NIL  | NIL   |
| <b>Outstanding convertible securities:-</b>   | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group   | NIL                                  | NIL  | NIL   |
| Held by public  | NIL                                  | NIL  | NIL   |
| <b>Total - E</b>  | NIL                                  | NIL  | NIL   |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group   | NIL                                  | NIL  | NIL   |
| Held by public  | NIL                                  | NIL  | NIL   |
| <b>Total - F</b>  | NIL                                  | NIL  | NIL   |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ (D+E+F )</b> | <b>1953100</b>                       |  |   |

|                       |   | Statement Showing Shareholding Pattern                                 |                        |  |  |                            |  |                 |  |
|-----------------------|---|--|------------------------|--|--|----------------------------|--|-----------------|--|
| Name of the Company : |   | Emerald Leisures Limited(Formerly Known as Apte Amalgamations Limited) |                        |  |  |                            |  |                 |  |
| Scrip Code :          |   | 507265   |                        | Quarter Ended :                              |  | 31.12.2013                 |  |                 |  |
| Category code         | Category of Shareholder   | Number of Shareholders   | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |  |
|                       |   |  |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage |  |
| <b>(A)</b>            | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                        |  |                        |  |  |                            |  |                 |  |
| <b>1</b>              | <b>Indian</b>   |  |                        |  |  |                            |  |                 |  |
| (a)                   | Individuals/ Hindu Undivided Family   | 8  | 1,082,805              | 1,082,805                                    | 55.44%   | 55.44%                     | 585,930                                | 54.11%          |  |
| (b)                   | Central Government/ State Government(s)   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| (c)                   | Bodies Corporate  | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| (d)                   | Financial Institutions/ Banks   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| (e)                   | Any Others(Specify)   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| (e-i)                 |   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| (e-ii)                |   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
|                       | <b>Sub Total(A)(1)</b>  | <b>8</b>   | <b>1,082,805</b>       | <b>1,082,805</b>                             | <b>55.44%</b>  | <b>55.44%</b>              | <b>585,930</b>                         | <b>54.11%</b>   |  |
| <b>2</b>              | <b>Foreign</b>  |  |                        |  |  |                            |  |                 |  |
| a                     | Individuals (Non-Residents Individuals/ Foreign Individuals)                          | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| b                     | Bodies Corporate  | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| c                     | Institutions  | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| d                     | Any Others(Specify)   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| d-i                   |   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| d-ii                  |   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
|                       | <b>Sub Total(A)(2)</b>  | <b>-</b>   | <b>-</b>               | <b>0</b>                                     | <b>-</b>   | <b>-</b>                   | <b>-</b>                               | <b>-</b>        |  |
|                       | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>           | <b>8</b>   | <b>1,082,805</b>       | <b>1,082,805</b>                             | <b>55.44%</b>  | <b>55.44%</b>              | <b>585,930</b>                         | <b>54.11%</b>   |  |
| <b>(B)</b>            | <b>Public shareholding</b>  |  |                        |  |  |                            |  |                 |  |
| <b>1</b>              | <b>Institutions</b>   |  |                        |  |  |                            |  |                 |  |
| (a)                   | Mutual Funds/ UTI   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| (b)                   | Financial Institutions/Banks  | 10   | 4,480                  | Nil  | 0.23%  | 0.23%                      | -                                      | -               |  |
| (c)                   | Central Government/ State Government(s)   | 1  | 625                    | 625  | 0.03%  | 0.03%                      | -                                      | -               |  |
| (d)                   | Venture Capital Funds   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| (e)                   | Insurance Companies   | -  | -                      | Nil  | 0.00%  | 0.00%                      | -                                      | -               |  |
| (f)                   | Foreign Institutional Investors   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| (g)                   | Foreign Venture Capital Investors   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| (h)                   | Any Other (specify)   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| (h-i)                 |   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
| (h-ii)                |   | -  | -                      | Nil  | -  | -                          | -                                      | -               |  |
|                       | <b>Sub-Total (B)(1)</b>   | <b>11</b>  | <b>5,105</b>           | <b>625</b>                                   | <b>0.26%</b>   | <b>0.26%</b>               | <b>-</b>                               | <b>-</b>        |  |
| <b>B 2</b>            | <b>Non-institutions</b>   |  |                        |  |  |                            |  |                 |  |
| (a)                   | Bodies Corporate  | 35   | 367,430                | 331,860                                      | 18.81%   | 18.81%                     | -                                      | -               |  |
| (b)                   | Individuals   | -  | -                      | -  | -  | -                          | -                                      | -               |  |
| I                     | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 4,212  | 481,380                | 43831  | 24.65%   | 24.65%                     | -                                      | -               |  |
| II                    | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 1  | 16,380                 | 16380  | 0.84%  | 0.84%                      | -                                      | -               |  |
| (c)                   | Any Other (NRI)   | -  | -                      | -  | -  | -                          | -                                      | -               |  |
| (d)                   | Any other Clearing Member   | -  | -                      | -  | -  | -                          | -                                      | -               |  |
| (d-i)                 | OCB   | -  | -                      | -  | -  | -                          | -                                      | -               |  |
| (d-ii)                | NRI   | -  | -                      | -  | -  | -                          | -                                      | -               |  |
|                       | <b>Sub-Total (B)(2)</b>   | <b>4,248</b>   | <b>865,190</b>         | <b>392,071</b>                               | <b>44.30%</b>  | <b>44.30%</b>              | <b>-</b>                               | <b>-</b>        |  |
| <b>(B)</b>            | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>4,259</b>   | <b>870,295</b>         | <b>392,696</b>                               | <b>44.56%</b>  | <b>44.56%</b>              | <b>-</b>                               | <b>-</b>        |  |
|                       | <b>TOTAL (A)+(B)</b>  | <b>4,267</b>   | <b>1,953,100</b>       | <b>1,475,501</b>                             | <b>100.00%</b>   | <b>100.00%</b>             | <b>585,930</b>                         | <b>30.00%</b>   |  |
| <b>(C)</b>            | Shares held by Custodians and against which Depository Receipts have been issued      |  |                        |  |  |                            |  |                 |  |
| <b>1</b>              | Promoter and Promoter Group   | -  | -                      | -  | -  | -                          | -                                      | -               |  |
| <b>2</b>              | Public  | -  | -                      | -  | -  | -                          | -                                      | -               |  |
|                       | Sub-Total (C )  | -  | -                      | -  | -  | -                          | -                                      | -               |  |
|                       | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>4,267</b>   | <b>1,953,100</b>       | <b>1,475,501</b>                             | <b>100.00%</b>   | <b>100.00%</b>             | <b>585,930</b>                         | <b>30.00%</b>   |  |

| Sr.No | Notes |
|-------|-------|
| 1     | Nil   |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

**(U)(b) Statement showing Shareholding of persons belonging to the category of “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder  | Details of Shares held |                                       | Shares Pledged or otherwise Encumbered shares (*) |                           | Details of warrants                                    |                         | Details of convertible securities                 |                                       | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |   |
|---------|--------------------------|------------------------|---------------------------------------|---|---------------------------|--|-------------------------|---|---------------------------------------|--|---|
|         |                          | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.   | As a % (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held |  | As a % total number of convertible securities of the same class |
| (I)     | (II)                     | (III)                  | (IV)                                  | (V)   | (VI)=(V)/(III)*100        | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)   | (XII)   |
| 1       | Jaydeep Vinod Mehta      | 270,705                | 13.86%                                | 146,484   | 54.11                     | 7.50   | 0                       | 0   | 0                                     | 0  | 13.86%  |
| 2       | Nikhil Vinod Mehta       | 270,700                | 13.86%                                | 146,482   | 54.11                     | 7.50   | 0                       | 0   | 0                                     | 0  | 13.86%  |
| 3       | Jashwant Bhaichand Mehta | 270,700                | 13.86%                                | 146,482   | 54.11                     | 7.50   | 0                       | 0   | 0                                     | 0  | 13.86%  |
| 4       | Chetan Jashwant Mehta    | 270,700                | 13.86%                                | 146,482   | 54.11                     | 7.50   | 0                       | 0   | 0                                     | 0  | 13.86%  |
|         | <b>TOTAL</b>             | <b>1,082,805</b>       | <b>55.44%</b>                         | <b>585,930</b>                                    | <b>54.11%</b>             | <b>30</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>55.44%</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(1)(c)(i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder            | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants     |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|-----------------------|--|-------------------------|--|---------------------------------------|--|--|
|         |                                    |                       |  | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | AYAY COMMODITY SERVICES, PVT LTD   | 290,115               | 14.85%   | 0                       | 0  | 0                                     | 0  | 14.85%   |
| 2       | KBS BROKING & FIN.SERVICES PVT LTD | 36,080                | 1.85%  | 0                       | 0  | 0                                     | 0  | 1.85%  |
| 3       | NAHALCHAND LALOCHAND PRIVATE LTD   | 30,915                | 1.58%  | 0                       | 0  | 0                                     | 0  | 1.58%  |
|         |                                    |                       |  |                         |  |                                       |  |  |
|         |                                    |                       |  |                         |  |                                       |  |  |
|         | <b>TOTAL</b>                       | <b>357,110</b>        | <b>18.28%</b>  | <b>0</b>                | <b>0</b>   | <b>0</b>                              | <b>0</b>   | <b>18.28%</b>  |

(f)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(e) above) | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | AYAY Commodity Services Private Limited   | 290,115          | 14.85%   | 0                   | 0   | 0                                     | 0  | 14.85%   |
|         | <b>TOTAL</b>  | <b>290,115</b>   | <b>14.85%</b>  | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>14.85%</b>  |

|               |  |
|---------------|--|
| <b>(I)(d)</b> | <b>Statement showing details of locked-in shares</b> |
|---------------|--|

| <b>Sr. No</b> | <b>Name of the shareholder</b> | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above;</b> |
|---------------|--------------------------------|-----------------------------------|---|
| 1             | NIL                            | NIL                               | NIL   |
|               |                                |                                   |   |
|               |                                |                                   |   |
|               |                                |                                   |   |
|               | <b>TOTAL</b>                   | <b>NIL</b>                        | NIL   |

|         |  |
|---------|--|
| (II)(a) | Statement showing details of Depository Receipts (DRs) |
|---------|--|

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            | NIL   | NIL                       | NIL   | NIL   |
|              |   |                           |   |   |
|              |   |                           |   |   |
|              |   |                           |   |   |
|              |   |                           |   |   |
|              |   |                           |   |   |
| <b>Total</b> |   |                           |   |   |



|                |   |
|----------------|---|
| <b>(II)(b)</b> | <b>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.</b> |
|----------------|---|

| <b>Sr. No.</b> | <b>Name of the DR Holder</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above;</b> |
|----------------|------------------------------|--|--|--|
| 1              | NIL                          | NIL  | NIL  | NIL  |
| 2              |                              |  |  |  |
| 3              |                              |  |  |  |
|                |                              |  |  |  |
|                |                              |  |  |  |
|                | <b>TOTAL</b>                 |  |  |  |