

Introductory sub-table (I)(a)

Name of the Company: Apte Amalgamations Limited

Scrip Code: 507265, Name of the scrip -APTEAML & class of security - Equity Shares

Quarter ended: 30.06.2013

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - E | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total - F | NIL | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 1953100 | | |

| | | Statement Showing Shareholding Pattern | | | | | | | |
|-----------------------|---|--|------------------------|--|--|----------------------------|--|-----------------|--|
| Name of the Company : | | Apte Amalgamations Limited | | | | | | | |
| Scrip Code : | | 507265 | | Quarter Ended : | | 30.06.2013 | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 1,082,805 | 1,082,805 | 55.44% | 55.44% | 585,930 | 54.11% | |
| (b) | Central Government/ State Government(s) | - | - | Nil | - | - | - | - | |
| (c) | Bodies Corporate | - | - | Nil | - | - | - | - | |
| (d) | Financial Institutions/ Banks | - | - | Nil | - | - | - | - | |
| (e) | Any Others(Specify) | - | - | Nil | - | - | - | - | |
| (e-i) | | - | - | Nil | - | - | - | - | |
| (e-ii) | | - | - | Nil | - | - | - | - | |
| | Sub Total(A)(1) | 4 | 1,082,805 | 1,082,805 | 55.44% | 55.44% | 585,930 | 54.11% | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | Nil | - | - | - | - | |
| b | Bodies Corporate | - | - | Nil | - | - | - | - | |
| c | Institutions | - | - | Nil | - | - | - | - | |
| d | Any Others(Specify) | - | - | Nil | - | - | - | - | |
| d-i | | - | - | Nil | - | - | - | - | |
| d-ii | | - | - | Nil | - | - | - | - | |
| | Sub Total(A)(2) | - | - | 0 | - | - | - | - | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 4 | 1,082,805 | 1,082,805 | 55.44% | 55.44% | 585,930 | 54.11% | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | Nil | - | - | - | - | |
| (b) | Financial Institutions/Banks | 10 | 4,480 | Nil | 0.23% | 0.23% | - | - | |
| (c) | Central Government/ State Government(s) | 1 | 625 | 625 | 0.03% | 0.03% | - | - | |
| (d) | Venture Capital Funds | - | - | Nil | - | - | - | - | |
| (e) | Insurance Companies | - | - | Nil | 0.00% | 0.00% | - | - | |
| (f) | Foreign Institutional Investors | - | - | Nil | - | - | - | - | |
| (g) | Foreign Venture Capital Investors | - | - | Nil | - | - | - | - | |
| (h) | Any Other (specify) | - | - | Nil | - | - | - | - | |
| (h-i) | | - | - | Nil | - | - | - | - | |
| (h-ii) | | - | - | Nil | - | - | - | - | |
| | Sub-Total (B)(1) | 11 | 5,105 | 625 | 0.26% | 0.26% | - | - | |
| B 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 34 | 363,900 | 328,330 | 18.63% | 18.63% | - | - | |
| (b) | Individuals | | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 4,219 | 485,040 | 35370 | 24.83% | 24.83% | - | - | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 1 | 16,250 | Nil | 0.83% | 0.83% | - | - | |
| (c) | Any Other (NRI) | - | - | - | - | - | - | - | |
| (d) | Any other Clearing Member | - | - | - | - | - | - | - | |
| (d-i) | OCB | - | - | - | - | - | - | - | |
| (d-ii) | NRI | - | - | - | - | - | - | - | |
| | Sub-Total (B)(2) | 4,254 | 865,190 | 363,700 | 44.30% | 44.30% | - | - | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 4,265 | 870,295 | 364,325 | 44.56% | 44.56% | - | - | |
| | TOTAL (A)+(B) | 4,269 | 1,953,100 | 1,447,130 | 100.00% | 100.00% | 585,930 | 30.00% | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - | |
| 2 | Public | - | - | - | - | - | - | - | |
| | Sub-Total (C) | - | - | - | - | - | - | - | |
| | GRAND TOTAL (A)+(B)+(C) | 4,269 | 1,953,100 | 1,447,130 | 100.00% | 100.00% | 585,930 | 30.00% | |

| Sr.No | Notes |
|-------|-------|
| 1 | Nil |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

| | |
|--------|--|
| (I)(b) | Statement showing Shareholding of persons belonging to the category of "Promoter and Promoter Group" |
|--------|--|

| Sr. No. | Name of the shareholder | Details of Shares held | | Shares Pledged or otherwise Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------|------------------------|---------------------------------------|---|--------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a % | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Jaydeep Vinod Mehta | 270,705 | 13.86% | 146,484 | 54.11 | 7.50 | 0 | 0 | 0 | 0 | 13.86% |
| 2 | Nikhil Vinod Mehta | 270,700 | 13.86% | 146,482 | 54.11 | 7.50 | 0 | 0 | 0 | 0 | 13.86% |
| 3 | Jashwant Bhaichand Mehta | 270,700 | 13.86% | 146,482 | 54.11 | 7.50 | 0 | 0 | 0 | 0 | 13.86% |
| 4 | Chetan Jashwant Mehta | 270,700 | 13.86% | 146,482 | 54.11 | 7.50 | 0 | 0 | 0 | 0 | 13.86% |
| | | | | | | | | | | | |
| | TOTAL | 1,082,805 | 55.44% | 585,930 | 54.11% | 30 | 0 | 0 | 0 | 0 | 55.44% |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l)(c)(i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | AYAY COMMODITY SERVICES PVT LTD | 290,115 | 14.85% | 0 | 0 | 0 | 0 | 14.85% |
| 2 | KBS BROKING & FIN.SERVICES PVT LTD | 36,080 | 1.85% | 0 | 0 | 0 | 0 | 1.85% |
| 3 | NAHALCHAND LALOOCHAND PRIVATE LTD | 30,915 | 1.58% | 0 | 0 | 0 | 0 | 1.58% |
| | | | | | | | | |
| | TOTAL | 357,110 | 18.28% | 0 | 0 | 0 | 0 | 18.28% |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | AYAY Commodity Services Private Limited | 290,115 | 14.85% | 0 | 0 | 0 | 0 | 14.85% |
| | TOTAL | 290,115 | 14.85% | 0 | 0 | 0 | 0 | 14.85% |

| | |
|--------|---|
| (I)(d) | Statement showing details of locked-in shares |
|--------|---|

| Sr. No | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------|-------------------------|----------------------------|--|
| 1 | NIL | NIL | NIL |
| | | | |
| | | | |
| | | | |
| | TOTAL | NIL | NIL |

| | |
|---------|--|
| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares. |
|---------|--|

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| 2 | | | | |
| 3 | | | | |
| | | | | |
| | TOTAL | | | |